

**Madhusudan Industries Limited**

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**CIN : L29199GJ1945PLC 000443**

SHAREHOLDING PATTERN AS ON 31.03.2015

7	CATEGORY			No. of Shares	Percentage of Shareholding
7	<b>Promoters' Holding</b>				
1	<u>Promoters:</u>			3106286	57.79
	- Indian Promoters	No. of Shares	(%)		
	* Madhusudan Holdings Ltd.	440600	8.20		
	* Rekha Commercial Ltd.	266194	4.95		
	* Suvinay Trading & Investment Co. Ltd.	129710	2.41		
	* Smiti Somany	613120	11.41		
	* Trisure Promotions & Tradings Ltd.	242200	4.51		
	* Vikram Investment Co. Ltd.	936640	17.43		
	* Vikram Somany	458264	8.53		
	* Deepshikha Khaitan	19558	0.36		
	Foreign Promoters			0	0.00
2	Persons acting in concert			0	0.00
			Sub Total	3106286	57.79
B.	<b>Non-Promoters' Holding</b>				
3	<u>Institutional Investors:</u>				
a)	Mutual Funds and UTI			275	0.01
b)	Banks, Financial Institutions, Insurance Companies (Central / State Govt. Institutions / Non-Govt. Institutions)			271117	5.04
	* Life Insurance Corpo. of India	150029	2.79		
	* General Insurance Corpo. of India	98948	1.84		
c)	FII's			0	0.00
			Sub Total	271392	5.05
4	<u>Others</u>				
7	Private Corporate Bodies			123578	2.30
7	* S Kumar & Sons Holding Pvt. Ltd.	85000	1.58		
b)	Indian Public			1871970	34.83
	* Manju Bachhawat	183700	3.42		
	* Sajan Kumar Pasari	128570	2.39		
	* Saurav Gupta	109172	2.03		
c)	NRIs / OCBs (Refer Note given below)			1774	0.03
d)	Any other (please specify)			0	0.00
			Sub Total	1997322	37.16
			<b>Grand Total</b>	<b>5375000</b>	<b>100.00</b>

\* Holding more than 1%

**Note: Sum of Foreign Promoters, FIIs, NRIs / OCBs, Foreign Banks, Foreign Nationals and GDR & ADR holding is 1,774 Equity Shares i.e. 0.03% of the total Shareholding of the Company.**

For Madhusudan Industries Limited,

Director

7th April, 2015